

NOTICE-CUM-ADDENDUM

I. Changes in the key personnel of JM Financial Asset Management Limited with immediate effect.

1. Mr. Amit Bhavsar, CFO has also been designated as Chief Operating Officer of JM Financial Mutual Fund (the "Mutual Fund").
2. Mr. Rohit Unni, ceases to be the Key Personnel of JM Financial Mutual Fund and all the references in the SAI pertaining to Mr. Unni stand deleted.

This Notice-Cum-Addendum forms an integral part of SAI of the Schemes of the Mutual Fund, as amended from time to time.

All the other terms and conditions of SAI of the Schemes of the Mutual Fund will remain unchanged.

II. Timeline for transfer of redemption or repurchase proceeds.

Investors are hereby informed that in accordance with SEBI Circular no. SEBI/HO/IMD/IMD-1 DOF2P/ CIR/2022/ 161 dated November 25, 2022, transfer of redemption or repurchase proceeds to the unitholders are being made within three working days from the date of redemption or repurchase, except for the circumstances as specified by AMFI.

III. Change in the redemption payment cycle in respect of all Equity Schemes of JM Financial Mutual Fund (the "Mutual Fund").

Investors are hereby informed that in accordance with AMFI Circular no. AMFI/35P / MEM-COR /77/ 2022-23 dated January 27, 2023 the payment cycle in respect of all Equity Schemes of JM Financial Mutual Fund will be changed to T+2 cycle with effect from February 1, 2023. (i.e. all transactions received before cut off timings on February 01, 2023 will be processed at closing NAV for February 01, 2023.)

This Notice-cum-Addendum forms an integral part of SID, KIM & SAI of the Schemes of the Mutual Fund, as amended from time to time.

All the other terms and conditions of SID, KIM & SAI of the Schemes of the Mutual Fund will remain unchanged.

Place : Mumbai
Date : January 31, 2023

Authorised Signatory
JM Financial Asset Management Limited
(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

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Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.